

CALIFORNIA SELF-DETERMINATION PROGRAM DIRECT CARE PROFESSIONAL CHECKLIST SOLE EMPLOYER

DOCUMENT NAME
Participant and Direct Professional Agreement
IRS: Form I-9 (Employment Eligibility Verification)
IRS: Form W-4
California: Form DE-4
Relationship Form
Live-In Exemption
Direct Deposit Authorization Form
On-Duty Meal & Rest Periods

Note:

Please ensure all REQUIRED documents are filled out accurately before submitting them for processing.



Participant/Representative Signature:

PARTICIPANT & DIRECT CARE PROFESSIONAL AGREEMENT SOLE-EMPLOYER

This	Participant/Direct Care Professional Agreement is entered into this day of,
betw	veen (Direct Care Professional/Employee)
	and (Participant/Representative).
DIR	RECT CARE PROFESSIONAL (EMPLOYEE) RESPONSIBILITIES
conc	(Direct Care Professional/Employee), am aware and agree that my employment is ditioned on my employer's participation in the CA Self Determination Program. If my employer ends their participation in CA Self Determination Program, my employment may end. I agree to the following terms of employment:
•	I agree to the following compensation for the services I shall perform: \$ an hour. *Additional rates including but not limited to overtime pay may apply.
•	During the term of this Agreement, I shall provide support to my employer by performing the duties outlined in this agreement and any attachments to it. I will maintain required certification/licenses required to perform any duties. I agree to assist my employer in maintaining the documentation and records required. I agree to complete all
•	necessary paperwork to secure mandatory payroll deduction from my pay. All records I may have or assist in maintaining are the property of my employer. I will keep these records confidential, release them only with the consent of my employer, and return them to my employer if my employment ends.
•	I shall immediately notify a physician or call 9-1-1 if my employer experiences a medical emergency or illness. I understand that if my participant goes into the hospital, or other medical care setting, I cannot be paid during their absence. I will notify SequoiaSD and submit the required Special Incident Report within 24 hours. I understand that it is my responsibility to notify SequoiaSD within 24 hours and submit all required reports (i.e. SIR) as directed.
•	I agree to abide by all of my employer's rules regarding my employment duties to the employer through the CA Self Determination Program including but not limited to: o I will not provide support outside of the contracted services during my working hours.
	 I will document time-in and time-out for each shift using the electronic timekeeping system, which SequoiaSD will supply.
	 I will not submit time sheets for any hours of work I have not performed, if so, falsifying time sheets will cause legal proceedings to be pursued, and retraction of funds issued.
•	I understand that this is an employment at will relationship, which can be terminated by me or my employer at any time. However, my employer cannot terminate my employment on the basis of my race, religion, sex, disability, or other protected status under Federal or state law.
•	I understand that under the Sole Employer model, SequoiaSD is not my employer and agree to participate in any meeting if requested to do so by my employer.
•	I hereby acknowledge and agree that any disputes or claims arising out of or relating to my employment with SequoiaSD shall be resolved through arbitration. I understand and agree to waive my rights to pursue litigation in court or participate in class action lawsuits. This agreement to arbitration is voluntary and does not in any way affect the other terms and conditions of my employment contract with SequoiaSD.
Print	t Full Name (DCP):
Dire	ect Care Professional Signature: Date://
Print	t Full Name (Participant/Representative):

_ Date: ____ / ____ / ____



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

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Section 1. Employee day of employment,				ees must comp	ete and s	ign Section	on 1 of Fo	orm I-9 no	o later tha	an the first
Last Name (Family Name)		First Nam	e (Given Name))	Middle Initial (if any) Other Las			t Names Used (if any)		
Address (Street Number ar	,	Apt. Number (if	pt. Number (if any) City or Town				State	ZIP (Code	
Date of Birth (mm/dd/yyyy)	U.S. Soc	cial Security Numbe	er Emplo	oyee's Email Addres	s			Employee's	s Telephone	Number
I am aware that federa provides for imprison fines for false stateme	ment and/or	_	following boxes of the United S	to attest to your citi	zenship or ir	nmigration s	status (See	page 2 and	3 of the ins	tructions.):
use of false document	s, in	2. A nonciti	izen national of	the United States (S	See Instruction	ons.)				
connection with the co		3. A lawful	permanent resid	dent (Enter USCIS	or A-Number	.)				
this form. I attest, und		☐ 4 A nonciti	izen (other than	Item Numbers 2. a	and 3 ahove) authorized	to work un	til (eyn date	e if anv)	
of perjury, that this inf including my selection		1. /t Horiota	izon (otnor than	nom numbere 2.	a 0 . abovo	, addition200	to work arr	iii (oxp. date		
attesting to my citizen		If you check Item	Number 4., ent	ter one of these:						
immigration status, is		USCIS A-Nui	mber	Form I-94 Admissi	on Number	Forei	ign Passpo	rt Number	and Count	ry of Issuance
correct.	ii uo uii u		OR			OR	•			
Signature of Employee					Too	day's Date (mm/dd/yyyy	/)		
If a preparer and/or to	ranslator assist	ted you in complet	ing Section 1,	that person MUST	complete ti	ne Preparei	r and/or Tra	nslator Ce	rtification o	on Page 3.
Section 2. Employer business days after the e authorized by the Secret documentation in the Add	employee's firs ary of DHS, do	it day of employm ocumentation fror ation box; see Ins	nent, and mus n List A OR a structions.	t physically exam combination of d	ine, or exa ocumentati	mine cons on from Li	istent with st B and L	nd sign Se an alterna ist C. Ento	ative proce er any add	thin three dure litional
		List A	OR	Lis	st B	Α	ND		List C	
Document Title 1										
Issuing Authority										
Document Number (if any) Expiration Date (if any)										
Document Title 2 (if any)			Add	itional Informati	on					
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)										
Document Title 3 (if any)										
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)				Check here if you us	ed an alterna	ative proced	lure authoriz		to examine	
Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	sted documenta	ation appears to be	e genuine and	to relate to the em				(mm/dd/)	, ,	nent
Last Name, First Name and	Title of Employe	r or Authorized Rep	presentative	Signature of Em	ployer or Au	thorized Re	presentative	е	Today's Da	te (mm/dd/yyyy)
Employer's Business or Orga	anization Name		Employer's	Business or Organiz	zation Addre	ss, City or T	own, State,	ZIP Code		

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Department of the T		Give Fo		ZUZ4		
Internal Revenue Se			ig is subject to review by the IF	RS.		
Step 1:	(a) H	irst name and middle initial	Last name		(b) S	ocial security number
Enter Personal Information	Addre	r town, state, and ZIP code			name card? credit conta	your name match the on your social security If not, to ensure you get for your earnings, ct SSA at 800-772-1213
	(-)	Cinals or Mauricel filing compared by			or go	to www.ssa.gov.
	(c)	Single or Married filing separately Married filing jointly or Qualifying surviving s	spouse			
		Head of household (Check only if you're unmar	•	of keeping up a home for yo	ourself a	nd a qualifying individual.)
		4 ONLY if they apply to you; otherwis m withholding, and when to use the est			n on e	ach step, who can
Step 2: Multiple Job	s	Complete this step if you (1) hold mor also works. The correct amount of with				
or Spouse		Do only one of the following.				
Works		(a) Use the estimator at www.irs.gov/ or your spouse have self-employn		• .	and (and	Steps 3–4). If you
		(b) Use the Multiple Jobs Worksheet	. •			
		(c) If there are only two jobs total, you option is generally more accurate higher paying job. Otherwise, (b) is	than (b) if pay at the lower pa	aying job is more than		
		4(b) on Form W-4 for only ONE of the you complete Steps 3–4(b) on the Form			s. (Yo	ur withholding will
Step 3:		If your total income will be \$200,000 of	or less (\$400,000 or less if ma	arried filing jointly):		
Claim		Multiply the number of qualifying of	children under age 17 by \$2,0	00 \$	_	
Dependent and Other		Multiply the number of other depe	endents by \$500	. \$	-	
Credits		Add the amounts above for qualifying this the amount of any other credits.		ents. You may add to		\$
Step 4 (optional): Other		(a) Other income (not from jobs). expect this year that won't have we This may include interest, dividend	rithholding, enter the amount	of other income here) \$
Adjustments	5	(b) Deductions. If you expect to claim want to reduce your withholding, u				
		the result here			4(b) \$
		(c) Extra withholding. Enter any addi	tional tax you want withheld e	each pay period	4(c	\$)
	ı					
Step 5: Sign Here	Unde	er penalties of perjury, I declare that this cert	ificate, to the best of my knowled	dge and belief, is true, c	orrect,	and complete.
	En	ployee's signature (This form is not va	alid unless you sign it.)	Da	ite	
Employers Only	Emp	oyer's name and address		First date of employment	Employ numbe	yer identification er (EIN)

Form W-4 (2024) Page **2**

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 3. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2024)

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter: • \$29,200 if you're married filing jointly or a qualifying surviving spouse • \$21,900 if you're head of household • \$14,600 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Sten 4(h) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2024) Page **4**

	Married Filing Jointly or Qualifying Surviving Spouse									. 490 -		
Higher Paying Job						Job Annu						
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$780	\$850	\$940	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,370
\$10,000 - 19,999	0	780	1,780	1,940	2,140	2,220	2,220	2,220	2,220	2,220	2,570	3,570
\$20,000 - 29,999	780	1,780	2,870	3,140	3,340	3,420	3,420	3,420	3,420	3,770	4,770	5,770
\$30,000 - 39,999	850	1,940	3,140	3,410	3,610	3,690	3,690	3,690	4,040	5,040	6,040	7,040
\$40,000 - 49,999	940	2,140	3,340	3,610	3,810	3,890	3,890	4,240	5,240	6,240	7,240	8,240
\$50,000 - 59,999	1,020	2,220	3,420	3,690	3,890	3,970	4,320	5,320	6,320	7,320	8,320	9,320
\$60,000 - 69,999	1,020	2,220	3,420	3,690	3,890	4,320	5,320	6,320	7,320	8,320	9,320	10,320
\$70,000 - 79,999	1,020	2,220	3,420	3,690	4,240	5,320	6,320	7,320	8,320	9,320	10,320	11,320
\$80,000 - 99,999	1,020	2,220	3,620	4,890	6,090	7,170	8,170	9,170	10,170	11,170	12,170	13,170
\$100,000 - 149,999	1,870	4,070	6,270	7,540	8,740	9,820	10,820	11,820	12,830	14,030	15,230	16,430
\$150,000 - 239,999	1,960	4,360	6,760	8,230	9,630	10,910	12,110	13,310	14,510	15,710	16,910	18,110
\$240,000 - 259,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190
\$260,000 - 279,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190
\$280,000 - 299,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,380
\$300,000 - 319,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,980	17,980	19,980
\$320,000 - 364,999 \$365,000 - 524,999	2,040 2,720	4,440 6,010	6,840 9,510	8,310 12,080	9,710 14,580	11,280 16,950	13,280 19,250	15,280 21,550	17,280 23,850	19,280 26,150	21,280 28,450	23,280 30,750
\$505,000 - 524,999 \$525,000 and over	3,140	6,840	10,540	13,310	16,010	18,590	21,090	23,590	26,090	28,590	31,090	33,590
φ323,000 and 0ver	3,140	0,040		Single o					20,090	20,390	31,090	33,390
Higher Paying Job						Job Annua			Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$240	\$870	\$1,020	\$1,020	\$1,020	\$1,540	\$1,870	\$1,870	\$1,870	\$1,870	\$1,910	\$2,040
\$10,000 - 19,999	870	1,680	1,830	1,830	2,350	3,350	3,680	3,680	3,680	3,720	3,920	4,050
\$20,000 - 29,999	1,020	1,830	1,980	2,510	3,510	4,510	4,830	4,830	4,870	5,070	5,270	5,400
\$30,000 - 39,999	1,020	1,830	2,510	3,510	4,510	5,510	5,830	5,870	6,070	6,270	6,470	6,600
\$40,000 - 59,999	1,390	3,200	4,360	5,360	6,360	7,370	7,890	8,090	8,290	8,490	8,690	8,820
\$60,000 - 79,999	1,870	3,680	4,830	5,840	7,040	8,240	8,770	8,970	9,170	9,370	9,570	9,700
\$80,000 - 99,999	1,870	3,690	5,040	6,240	7,440	8,640	9,170	9,370	9,570	9,770	9,970	10,810
\$100,000 - 124,999	2,040	4,050	5,400	6,600	7,800	9,000	9,530	9,730	10,180	11,180	12,180	13,120
\$125,000 - 149,999	2,040	4,050	5,400	6,600	7,800	9,000	10,180	11,180	12,180	13,180	14,180	15,310
\$150,000 - 174,999	2,040	4,050	5,400	6,860	8,860	10,860	12,180	13,180	14,230	15,530	16,830	18,060
\$175,000 - 199,999	2,040	4,710	6,860	8,860	10,860	12,860	14,380	15,680	16,980	18,280	19,580	20,810
\$200,000 - 249,999	2,720	5,610	8,060	10,360	12,660	14,960	16,590	17,890	19,190	20,490	21,790	23,020
\$250,000 - 399,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500
\$400,000 - 449,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500
\$450,000 and over	3,140	6,450	9,110	11,610	14,110	16,610 Househ o	18,430	19,930	21,430	22,930	24,430	25,870
Higher Paying Job						Job Annua		Wage & S	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$0	\$510	\$850	\$1,020	\$1,020	\$1,020	\$1,020	\$1,220	\$1,870	\$1,870	\$1,870	\$1,960
\$10,000 - 19,999	510	1,510	2,020	2,220	2,220	2,220	2,420	3,420	4,070	4,070	4,160	4,360
\$20,000 - 29,999	850	2,020	2,560	2,760	2,760	2,960	3,960	4,960	5,610	5,700	5,900	6,100
\$30,000 - 39,999	1,020	2,220	2,760	2,960	3,160	4,160	5,160	6,160	6,900	7,100	7,300	7,500
\$40,000 - 59,999	1,020	2,220	2,810	4,010	5,010	6,010	7,070	8,270	9,120	9,320	9,520	9,720
\$60,000 - 79,999	1,070	3,270	4,810	6,010	7,070	8,270	9,470	10,670	11,520	11,720	11,920	12,120
\$80,000 - 99,999	1,870	4,070	5,670	7,070	8,270	9,470	10,670	11,870	12,720	12,920	13,120	13,450
\$100,000 - 124,999	2,020	4,420	6,160	7,560	8,760	9,960	11,160	12,360	13,210	13,880	14,880	15,880
\$125,000 - 149,999	2,040	4,440	6,180	7,580	8,780	9,980	11,250	13,250	14,900	15,900	16,900	17,900
\$150,000 - 174,999	2,040	4,440	6,180	7,580	9,250	11,250	13,250	15,250	16,900	18,030	19,330	20,630
\$175,000 - 199,999	2,040	4,510	7,050	9,250	11,250	13,250	15,250	17,530	19,480	20,780	22,080	23,380
\$200,000 - 249,999	2,720	5,920	8,620	11,120	13,420	15,720	18,020	20,320	22,270	23,570	24,870	26,170
\$250,000 - 449,999	2,970	6,470	9,310	11,810	14,110	16,410	18,710	21,010	22,960	24,260	25,560	26,860
\$450,000 and over	3,140	6,840	9,880	12,580	15,080	17,580	20,080	22,580	24,730	26,230	27,730	29,230



Employee's Withholding Allowance Certificate

Complete this form so that your employer can withhold the correct California state income tax from your paycheck.

Enter Personal Information			
First, Middle, Last Name			Social Security Number
Address			Filing Status
City	State	ZIP Code	Single or Married (with two or more incomes) Married (one income) Head of Household

- 1. Use Worksheet A for Regular Withholding allowances. Use other worksheets on the following pages as applicable.
 - 1a. Number of Regular Withholding Allowances (Worksheet A)
 - 1b. Number of allowances from the Estimated Deductions (Worksheet B, if applicable.)
 - 1c. Total Number of Allowances you are claiming
- Additional amount, if any, you want withheld each pay period (if employer agrees), (Worksheet C) OR

Exemption from Withholding

- 3. I claim exemption from withholding for 2024, and I certify I meet both of the conditions for exemption. (Check box here)
 OR
- 4. I certify under penalty of perjury that I am **not subject** to California withholding. I meet the conditions set forth under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018.

(Check box here)

Under the penalties of perjury, I certify that the number of withholding allowances claimed on this certificate does not exceed the number to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status.

Date _	
	Date _

Employer's Section: Employer's Name and Address	California Employer Payroll Tax Account Number

Purpose: The *Employee's Withholding Allowance Certificate* (DE 4) is for **California Personal Income Tax (PIT)** withholding purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

Beginning January 1, 2020, *Employee's Withholding Allowance Certificate* (Form W-4) from the Internal Revenue Service (IRS) will be used for federal income tax withholding **only**. You must file the state form DE 4 to determine the appropriate California PIT withholding.

If you do not provide your employer with a DE 4, the employer must use Single with Zero withholding allowance.

Check Your Withholding: After your DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form.

Exemption From Withholding: If you wish to claim exempt, complete the federal Form W-4 and the state DE 4. You may claim exempt from withholding California income tax if you meet both of the following conditions for exemption:

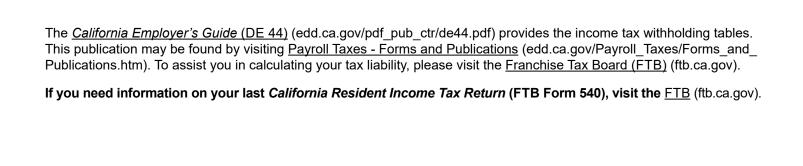
- 1. You did not owe any federal/state income tax last year, and
- 2. You do not expect to owe any federal/state income tax this year. The exemption is good for one year.

If you continue to qualify for the exempt filing status, a new DE 4 designating **exempt** must be submitted by February 15 each year to continue your exemption. If you are not having federal/state income tax withheld this year but expect to have a tax liability next year, you are required to give your employer a new DE 4 by December 1.

Member Service Civil Relief Act: Under this act, as provided by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018, you may be exempt from California income tax withholding on your wages if

- (i) Your spouse is a member of the armed forces present in California in compliance with military orders;
- (ii) You are present in California solely to be with your spouse; and
- (iii) You maintain your domicile in another state.

If you claim exemption under **this** act, **check the box on Line 4**. You may be required to provide proof of exemption upon request.



Notification: The burden of proof rests with the employee to show the correct California income tax withholding. Pursuant to section 4340-1(e) of Title 22, California Code of Regulations (CCR) (govt. westlaw.com/calregs/Search/Index), the FTB or the EDD may, by special direction in writing, require an employer to submit a Form W-4 or DE 4 when such forms are necessary for the administration of the withholding tax programs.

Penalty: You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided by section 13101 of the California Unemployment Insurance Code (leginfo. legislature.ca.gov/faces/codes.xhtml) and section 19176 of the Revenue and Taxation Code (leginfo.legislature.ca.gov/faces/codes.xhtml).

Worksheets

Instructions — 1 — Allowances*

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Will you itemize your deductions?
- Do you have more than one income coming into the household?

Two-Earners/Multiple Incomes: When earnings are derived from more than one source, under-withholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with **one** employer.

Do **not** claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 filed for the highest paying job and zero allowances are claimed for the others.

Married But Not Living With Your Spouse: You may check the "Head of Household" marital status box if you meet all of the following tests:

- 1) Your spouse will not live with you at any time during the year;
- (2) You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- (3) You will file a separate return for the year.

Head of Household: To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the **entire** year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

Wo	ksheet A Regular Withholding Allowances	
(A)	Allowance for yourself — enter 1	(A)
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1	(B)
(C)	Allowance for blindness — yourself — enter 1	(C)
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1	(D)
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse	(E)
(F)	Total — add lines (A) through (E) above and enter on line 1a of the DE 4	(F)

Instructions — 2 — (Optional) Additional Withholding Allowances

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim **one or more additional** withholding allowances. Use last year's FTB Form 540 as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments, or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by which you expect your estimated deductions for the year to exceed your allowable standard deduction.

Worksheet B Estimated Deductions

Use this worksheet **only** if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of nonwage income not subject to withholding.

- 1. Enter an estimate of your itemized deductions for California taxes for this tax year as listed in the schedules in the FTB Form 540 1.
- Enter \$10,726 if married filing joint with two or more allowances, unmarried head of household, or qualifying widow(er)
 with dependent(s) or \$5,363 if single or married filing separately, dual income married, or married with multiple employers
- 3. Subtract line 2 from line 1, enter difference = 3.
- 4. Enter an estimate of your adjustments to income (alimony payments, IRA deposits) + 4
- 5. Add line 4 to line 3, enter sum
- 6. Enter an estimate of your nonwage income (dividends, interest income, alimony receipts) 6
- 7. If line 5 is greater than line 6 (if less, see below [go to line 9]);

 Subtract line 6 from line 5, enter difference = 7.
- 8. Divide the amount on line 7 by \$1,000, round any fraction to the nearest whole number enter this number on line 1b of the DE 4. Complete Worksheet C, if needed, otherwise **stop here**.
- 9. If line 6 is greater than line 5;
 - Enter amount from line 6 (nonwage income) 9.
- 10. Enter amount from line 5 (deductions)
- 11. Subtract line 10 from line 9, enter difference. Then, complete Worksheet C.

*Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California PIT withholding and PIT wages. This law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 1-888-745-3886.

1.	Enter estimate of total wages for tax year 2024.	1.	
2.	Enter estimate of nonwage income (line 6 of Worksheet B).	2.	
3.	Add line 1 and line 2. Enter sum.	3.	
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest).	4.	
5.	Enter adjustments to income (line 4 of Worksheet B).	5.	
6.	Add line 4 and line 5. Enter sum.	6.	
7.	Subtract line 6 from line 3. Enter difference.	7.	
8.	Figure your tax liability for the amount on line 7 by using the 2024 tax rate schedules below.	8.	
9.	Enter personal exemptions (line F of Worksheet A x \$158.40).	9.	
10.	Subtract line 9 from line 8. Enter difference.	10.	
11.	Enter any tax credits. (See FTB Form 540).	11.	
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability.	12.	
13.	the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2024. Multiply the estimated amount to be withheld by the number of pay		
	periods left in the year. Add the total to the amount already withheld for 2024.	13.	
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld.	14.	
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4.	15.	

Note: Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

These Tables Are for Calculating Worksheet C and for 2024 Only

Single Persons, Dual Income Married or Married With Multiple Employers

IF THE TAXABL	E INCOME IS	COI	MPUTED TAX	IS
OVER	BUT NOT OVER	OF AMOL	JNT OVER	PLUS
\$0	\$10,412	1.100%	\$0	\$0.00
\$10,412	\$24,684	2.200%	\$10,412	\$114.53
\$24,684	\$38,959	4.400%	\$24,684	\$428.51
\$38,959	\$54,081	6.600%	\$38,959	\$1,056.61
\$54,081	\$68,350	8.800%	\$54,081	\$2,054.66
\$68,350	\$349,137	10.230%	\$68,350	\$3,310.33
\$349,137	\$418,961	11.330%	\$349,137	\$32,034.84
\$418,961	\$698,271	12.430%	\$418,961	\$39,945.90
\$698,271	\$1,000,000	13.530%	\$698,271	\$74,664.13
\$1,000,000	and over	14.630%	\$1,000,000	\$115,488.06

Unmarried/Head of Household

IF THE TAXABLE INCOME IS		COMPUTED TAX IS		
OVER	BUT NOT	OF AMOUNT OVER		PLUS
	OVER			
\$0	\$20,839	1.100%	\$0	\$0.00
\$20,839	\$49,371	2.200%	\$20,839	\$229.23
\$49,371	\$63,644	4.400%	\$49,371	\$856.93
\$63,644	\$78,765	6.600%	\$63,644	\$1,484.94
\$78,765	\$93,037	8.800%	\$78,765	\$2,482.93
\$93,037	\$474,824	10.230%	\$93,037	\$3,738.87
\$474,824	\$569,790	11.330%	\$474,824	\$42,795.68
\$569,790	\$949,649	12.430%	\$569,790	\$53,555.33
\$949,649	\$1,000,000	13.530%	\$949,649	\$100,771.80
\$1,000,000	and over	14.630%	\$1,000,000	\$107,584.29

Married Persons

IF THE TAXABLE INCOME IS		COMPUTED TAX IS		IS
OVER	BUT NOT	OF AMOUNT OVER		PLUS
	OVER			
\$0	\$20,824	1.100%	\$0	\$0.00
\$20,824	\$49,368	2.200%	\$20,824	\$229.06
\$49,368	\$77,918	4.400%	\$49,368	\$857.03
\$77,918	\$108,162	6.600%	\$77,918	\$2,113.23
\$108,162	\$136,700	8.800%	\$108,162	\$4,109.33
\$136,700	\$698,274	10.230%	\$136,700	\$6,620.67
\$698,274	\$837,922	11.330%	\$698,274	\$64,069.69
\$837,922	\$1,000,000	12.430%	\$837,922	\$79,891.81
\$1,000,000	\$1,396,542	13.530%	\$1,000,000	\$100,038.11
\$1,396,542	and over	14.630%	\$1,396,542	\$153,690.24

If you need information on your last California Resident Income Tax Return, FTB Form 540, visit (FTB) (ftb.ca.gov).

The DE 4 information is collected for purposes of administering the PIT law and under the authority of Title 22, CCR, section 4340-1, and the California Revenue and Taxation Code, including section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California resident income tax return.



RELATIONSHIP FORM

Instructions: Please fill out all of the information in Section 1 and select the correct relationship in Section 2.

Mail	Email		Fax	
34179 Golden Lantern Suite 304	SequoiaHR@SequoiaSD.com		949.876.8753	
Dana Point, CA 92629				
SECTION 1:				
Direct Care Professional (Empl	oyee) Name:		Date of Birth:/	_/
Participant Name:				
SECTION 2: (Please select	your legal relations	hip to the participant)		
Parent*±	Spouse*±	Stepparent	Ex-Spouse	
Daughter/Son¥	Grandparent	Grandchild*	Other:	
Friend	Sibling*	Stepchild¥		
Worker	Neighbor			
* Due to your relationship with the employer and current legislation, you are exempt from payroll taxes for unemployment insurance (FUTA and SUTA). If your employment with the employer is terminated, you will not receive unemployment benefits.	employer and you are exem for Social Sec (FICA). By not Security and N	elationship with the current legislation, pt from payroll taxes urity and Medicare paying into Social Medicare (FICA), it e not earning Social credits.	¥ Due to your relationshing the child of the employ current legislation, you exempt from payroll the Social Security and Me (FICA) and unemployment insurance (FUTA and Suntil your 21st birthday)	yer and u are xes for edicare nent SUTA)
By signing below, you certify the supporting documentation that changes occur in the relationst SequoiaSD. For any questions	may be needed to nip you are required	verify your selection. I to complete a new fo	Please be aware that if a orm and submit the new f	-
Print Full Name (DCP):				
Direct Care Professional Signa	ture:		Date: /	_/
Print Full Name (Participant/Re	oresentative):			
Participant/Representative Sign	nature:		Date: /	/



LIVE-IN EXEMPTION

Under the Fair Labor Standards Act (FLSA), household employers are required to pay overtime to employees who work more than 8 hours in any workday or more than 40 hours in a single work week, unless the employee qualifies as a live-in domestic service worker.

DEFINITION OF A DOMESTIC SERVICE WORKER

A worker resides on the participant's premises permanently when he or she lives, works, and sleeps on the participant's premises seven days per week and therefore has no home of his or her own other than the one provided by the participant under the employment agreement.

(OR)

A worker resides on the participant's premises for an extended period when he or she lives, works and sleeps on the participant's premises for five days a week (120 hours or more). If a domestic worker spends less than 120 hours per week working and sleeping on the participant's premises but spends five consecutive days or nights residing on the premises, this also constitutes an extended period.

Do you qualify as a live-in worker?	Yes	No		
I understand it is my responsibility to inform	SequoiaSD when I no	longer live with th	ne partic	cipant.
Print Full Name (DCP):				
Direct Care Professional/Employee Signature:	:	Date:	/	/
Print Full Name (Participant/Representative): _				
Participant/Representative Signature:		Date:	/	_/



DIRECT DEPOSIT AUTHORIZATION FORM

Instructions: Please complete Section 1 and Section 2. After completing Sectio2, please attach the required documentation as listed. The form must be signed and dated at the bottom to be considered complete. For any questions or concerns, please contact our office at (949) 301-9950.

Mail 34179 Golden L Suite 304	·	ahr@sequoiasd.com	Fax 949.876.8753
Dana Point, CA	92629		
Section 1			
Participant/Representa	tive Name:		
Direct Care Profession	al Name:		
DCP Last 4 Digits of SS	5N:	Effective Date:/	′//
Section 2			
Name of Financial Insti	tution:		
Type of Account:	Checking	Savings	
Γ	For Checking Account Tape a voided check he (No starter check or de) For Savings Account Attach a letter from bar (Letter must be typed o	ere. <i>posit slip.)</i> nk with routing and acco	ount numbers.
L			
SequoiaSD is not response permission to correct a overpayment by debiti SequoiaSD receives w	uoiaSD to deposit any a onsible for any erroneou and/or adjust any electro ng my account. This autl ritten notification from m	is information provided inic funds transfer resulthorization is to remain in the to terminate the agre	n full force and effect until ement.
FIIII FUII INdIIIE.			
Direct Care Profession	al Signature:		Date: / /



ON-DUTY MEAL AND REST PERIODS SOLE-EMPLOYER

In California, employees are entitled to certain meals and rest periods based on the length of their work shifts. Here are the general guidelines for meal and rest periods:

1. Meal Periods:

- Shifts of more than 5 hours: Employees are entitled to a 30-minute uninterrupted meal break. This break should be provided no later than the end of the employee's fifth hour of work.
- Shifts of more than 10 hours: If the employee's shift extends beyond 10 hours, they are entitled to
 a second 30-minute meal break. This second meal break should be provided no later than the
 end of the employee's tenth hour of work.
- Meal breaks are unpaid, and the employee should be relieved of all work duties during this time.

2. Rest Periods:

- Shifts of more than 3.5 hours: Employees are entitled to a 10-minute rest break for every 4 hours (or major fraction thereof) worked.
- Rest breaks should be provided in the middle of each work period if feasible.
- Rest breaks are paid time, and the employee should be free to use this time for their own personal activities.

By signing this acknowledgment, I confirm the nature of my position as a domestic service worker/ personal attendant, requires my support and supervision at all times. Failure to provide said level of support poses a health and safety risk for the person served. Therefore, I acknowledge my meal period as a paid, on-duty meal period.

I understand that I have the right to decline this on-duty meal period without facing any adverse consequences and will ensure that my work shifts are less than 5 hours; this would not require a meal period.

Agreement Duration: This authorization for on-duty meal period entitlement will remain in effect until either party decides to terminate it. I understand that I have the right to decline this on-duty meal period without facing any adverse consequences and will ensure that my work periods are less than 5 hours.

Print Full Name (DCP):			
Direct Care Professional Signature:	_ Date:	_/	_/
Print Full Name (Participant/Representative):			
Participant/Representative Signature:	_ Date:	_/	_ /



2024 PAYROLL SCHEDULE

- Time must be recorded **LIVE** and through the **EVVIE APP** only.
- You must clock IN and OUT of EACH SHIFT.
- If you work more than one service code, you must clock OUT before beginning the next service code.
- All shifts must be APPROVE LOCKED by the Participant/Representative.
- If an adjustment was made by the Participant/Representative you must **APPROVE LOCK** that shift.
- All timesheets must be received by the deadline below.
- All mileage (if approved) must be added to the NOTES feature on EACH shift.
- Mileage log must be sent to the Participant/Representative for approval.
- Approved Mileage log must be sent to SequoiaSD for processing by the Participant/Representative
- Any shift not **APPROVE LOCKED**, will not transmit over to FMS and will not be paid until this is completed.

Pay Period	Pay Period Starts	Pay Period Ends	Timesheets Due	Payment/EFT Sent
1	01/01/24	01/15/24	01/18/24	01/23/24
2	01/16/24	01/31/24	02/03/24	02/09/24
3	02/01/24	02/15/24	02/18/24	02/23/24
4	02/16/24	02/29/24	03/03/24	03/08/24
5	03/01/24	03/15/24	03/18/24	03/25/24
6	03/16/24	03/31/24	04/03/24	04/10/24
7	04/01/24	04/15/24	04/18/24	04/25/24
8	04/16/24	04/30/24	05/03/24	05/10/24
9	05/01/24	05/15/24	05/18/24	05/24/24
10	05/16/24	05/31/24	06/03/24	06/10/24
11	06/01/24	06/15/24	06/18/24	06/25/24
12	06/16/24	06/30/24	07/03/24	07/10/24
13	07/01/24	07/15/24	07/18/24	07/25/24
14	07/16/24	07/31/24	08/03/24	08/09/24
15	08/01/24	08/15/24	08/18/24	08/23/24
16	08/16/24	08/31/24	09/03/24	09/10/24
17	09/01/24	09/15/24	09/18/24	09/25/24
18	09/16/24	09/30/24	10/03/24	10/10/24
19	10/01/24	10/15/24	10/18/24	10/25/24
20	10/16/24	10/31/24	11/03/24	11/08/24
21	11/01/24	11/15/24	11/18/24	11/25/24
22	11/16/24	11/30/24	12/03/24	12/10/24
23	12/01/24	12/15/24	12/18/24	12/23/24
24	12/16/24	12/31/24	01/03/25	01/10/25